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FOREIGN AGRICULTURE CIRCULAR

U.S. DEPARTMENT OF AGRICULTURE

Foreign Agricultural Service Washington D.C.



LIVESTOCK AND MEATS FLM 8-66 July 1966

WORLD LARD PRODUCTION

UP SLIGHTLY

5,2

Output of lard in 1965 in the major producing countries increased about 3 percent over 1964, but remained slightly below the level of 1963.

In Western Europe the pork production cycle (and thus the output of lard) has been on the upswing since the low point was passed in early 1964.

The great variation shown in U.S.S.R. lard production parallels the herd reduction of 1963, the rebuilding in 1964 and the return to more normal production in 1965.

Partially offsetting the continuing rise in production in Europe as a whole and the U.S.S.R., has been the sharp drop in U.S. production as hog slaughter contracted in 1965.

Lard production in Western Europe is expected to level off or decline slightly in 1966, while some increase in U.S. output is in prospect later in the year.

This Circular contains more detailed information than the summary of similar title published in the monthly supplement issue of World Agricultural Production and Trade, June 1966.

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CUMBERT SERIAL RECOURS

Trade

Total shipments in 1965 from the major exporting countries were down 40 percent from the previous year.

The United States continued to be the major exporter, although shipments in 1965 were only slightly more than one third as large as in the previous year. Reduced supplies, higher prices, and a contraction of the United Kingdom market all contributed to the drop.

The United Kingdom purchased significantly larger quantities of lard from Western European countries, and also from Poland. Belgium supplied over 100 million pounds to the U.K. market during the year, five times the amount shipped in 1964. Most of the lard from Belgium was transshipped, originating in neighboring countries. During 1965, there was a substantial switch from lard to vegetable and marine oils in the United Kingdom for use in the manufacture of compound fats and margarine.

Lard exports from the Netherlands were less than one half as large as in 1964. The Cuban market virtually dried up in 1965 after having expanded each year since trade relations were severed between the United States and Cuba. The Peruvian market has also declined drastically as far as Dutch lard is concerned. Peru now purchases large quantities of Choice white hog grease from the United States which are further processed into a lard-type product.

World exports of lard in 1966 will probably remain at or below the level of 1965. U.S. production is not expected to recover until late in the year. Output in Western Europe has reached its peak and will probably drop in the months ahead, reducing export capabilities.

The United Kingdom market has become extremely price sensitive. When lard again becomes competitive with substitute materials, it will perhaps recover its former position in that market.

Table 1.--Lard: World exports, U.S. exports, and U.S. production, average 1956-60, annual 1957-65

Year			exports		Exports as percent of production
Average:	, pounds	poditas	. rercent	pounds	: Percent
1956-60	828	545	66	2,615	21
Annual:					
1957	796	501	63	2,547	20
1958	694	389	56	2,426	16
1959	902	604	67	2,780	22
1960	940	620	66	2,563	24
1961	774	417	54	2,517	17
1962	813	422	52	2,480	17
1963	882	538	61	2,476	22
1964	1,026	682	66	2,476	28
1965 1/	615	251	41	2,050	12

Table 2.--Lard 1/: Estimated production in specified countries, average 1956-60, annual 1963-65

Continent and country	Average	1963	1064	: 10/E 0/
continent and country	1956-60	: 1903	1964	1965 2/
	Million pounds	; Million	; Million	: Million
North America:	pounds	: pounds	: pounds	: pounds
Canada	140	125	133	122
United States	2,615	2,476	2,476	2,050
Mexico 3/:	80	95	99	101
Total North America 4/	2,890	2,750	2,760	2,330
South America:				
Argentina 5/	61	53	59	69
Brazil	191 24	181 31	189 34	209
Colombia	28	30	29	35 29
Total South America 4/	350	340	350	390
	370	3.0	370	3/0
Europe: : : : : : : : : : : : : : : : : : :				
EEC :				
Belgium and Luxembourg:	34	38	37	43
France	164	138	150	172
Germany, West 6/7/: Italy 8/:	478 34	562 35	593 44	595 46
Netherlands	28	32	35	39
Total EEC	738	805	859	895
	70	80		
Austria	7 9 59	79	77 84	73 92
Portugal:	22	22	21	21
Spain	21	29	29	25
Sweden	18	14	12	13
United Kingdom:	22	22	23	23
Total Western Europe 4/	990	1,090	1,150	1,190
Eastern:		(0	-	
Bulgaria 5/7/	59 179	60 191	67 205	212
Czechoslovakia 5/ 7/	196	188	217	212
Hungary 5/ 7/	116	117		
Hungary 5/ 7/	480	464	465	
rugostavia 2/ //	241	261	273	289
Total Eastern Europe 4/:	1,270	1,280	1,330	1,450
Total Europe 4/	-2,260	2,370	2,480	2,640
U.S.S.R. (Europe and Asia) 4/:	1,000	1,330	870	1,270
Africa:				
South Africa, Rep. of 5/ 7/:	22	22	20	22
Total Africa 4/	30	30	20	30
Asia: : Japan]/	58	111	118	141
Total Asia 4/	110	180	190	210
Total 4/	6,650	7,010	6,680	6,880

^{1/} Estimates of rendered lard except where otherwise noted. 2/ Preliminary.
3/ Commercial. 4/ Includes an allowance for any missing data from countries shown and minor producing countries not shown. 5/ Calculated from pork production.
6/ Includes Saarland. 7/ Includes unrendered pork fat in terms of lard. 8/ Series revised according to EEC instructions.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

June 1966.

Table 3.--Lard: Exports from specified countries, average 1956-60, annual 1962-65

	Average 1956-60	1962	1963	1964	: 1965 1/
	:Million	:Million	;Million	:Million	;Million
	pounds	:pounds	:pounds	:pounds	:pounds
United States	; 545	422	538	682	251
France	; 68	76	72	76	97
Belgium and Luxembourg	; 26	23	19	27	63
Netherlands 2/	: 98	127	139	131	62
Italy	;	3/	3/	5	41
Denmark	x — ı	33	34	34	32
U.S.S.R. (Europe & Asia)	: 18	57	50	54	4/ 29
Poland	: 5/ 14	51	10	1	4 / 26
Argentina	25	17	13	9	_ 9
Sweden	: 5	7	7	7	5
Canada	: 2				
Total	828	813	882	1,026	615

^{1/} Preliminary. 2/ Includes lard processed from imported greases.
3/ Less than 500,000 pounds. 4/ Source: Oil World. 5/ Less than a 5-year average.

Table 4.--Lard: Imports into specified countries, average 1956-60, annual 1963-65

Country	:Average :1956-60	1962	1963	1964	1965 1/
	:Million	;Million	;Million	:Million	:Million
	:pounds	:pounds	:pounds	:pounds	:pounds
United Kingdom	; 310	444	500	615	470
Belgium and Luxembourg	: 25	_ 27	31	36	62
Cuba		2/68	<u>2</u> / 95	2/ 88	2 / 33
Germany, West		49	37	26	19
Canada	•	25	17	16	2/ 18
Japan		14	14	, 16	11
Mexico	; 11	7	7	<u>3</u> / 7	3/11
Netherlands	,	2	2	1	3
Peru	: 36	29	20	3	2
Yugoslavia	-	5	16	21	4/
Austria	: 13				
Costa Rica	: 10				
Guatemala	: 9				
Total	: 747	670	739	829	629

^{1/} Preliminary. 2/ Source: Oil World. 3/ U.S. exports. 4/ Less than 500,000 pounds.

Table 5.--Lard (including rendered pork fat): U.S. exports by country of destination, average 1956-60, annual 1962-65

Country	Average 1956-60		1963	1964	1965 1/
	Million	; Million	: Million	: Million	: Million
St	pounds	: pounds	: pounds	: pounds	: pounds
United Kingdom	216	350	436	550	203
Canada	15	21	15	15	13
Mexico	12	11	11	7	11
Haiti	7	7	6	7	6
Germany, West	31	14	19	18	4
Panama	5	4	3	3	3
Japan	2/	2/	1	2	3
Bolivia	4	ī	7	16	2
Brazil	3	2/		19	2/
Yugoslavia	35	<u>s/</u>	14	16	
Czechoslovakia:		ī	8	8	
Chile	1	1	2	1	
China, Taiwan			2	1	
Cuba	183				
Other countries:	33	12	14	19	6
Total	545	422	538	, 682	251

^{1/} Preliminary. 2/ Less than 500,000 pounds.

Table 6.--Lard: Netherlands exports by country of destination, average 1956-60, annual 1962-65

Country	Average 1956-60	1962	1963	1964	1965 1/
	Million	Million	: Million	Million	Million
:	pounds	pounds	: pounds	pounds	pounds
Bolivia	1	14	5	2/	16
United Kingdom	15	7	4	3	10
Japan	18	14	13	18	9
Germany, West	16	20	14	8	7
Portugal:	3/	2/	1	5	5
Hungary:	3	5	14	5	2
Hong Kong:	3	12	3	2	2
Cuba		24	57	61	1
Costa Rica	5	2/	2/	2	2/ 2/
Peru	25	22	15	. 1	2/
U.S.S.R				11	
Other countries:	12	9	13	15	10
Total 4/	98	127	139	131	62

^{1/} Preliminary. 2/ Less than 500,000 pounds. 3/ Included in other countries. 4/ Includes lard and edible hog grease.

Table 7.--Lard: French exports by country of destination, average 1956-60, annual 1962-65

			_		_		-	
	-	1962	•	1963		1964	•	1965 1/
1970-00	- :		ă,		i		i	
Million	•	Million	:	Million	*	Million	*	Million
pounds	:	pounds	:	pounds	:	pounds	:	pounds
33		26		22		32		69
12		31		32		23		21
3				5		6		4
11		7		5		4		1
		1		2		2		1
		2		2				
: 9		9		4		2/9		1
68		76		72		76		97
The second secon	: 1956-60 : Million : pounds : 33 : 12 : 3 : 11	33 12 3 11 	: 1956-60 : 1962 : Million ; Million : pounds : pounds : 33	: 1956-60 : 1962 : : : Million : Million : : : pounds : pounds : : : : 33	: 1956-60 : 1962 : 1963 : Million : Million : Million : pounds : pounds : pounds : 33	: 1956-60 : 1962 : 1963 : : Million : Million : Million : : pounds : pounds : pounds : : 33	: 1956-60 : 1962 : 1963 : 1964 : Million : Million : Million : Million : pounds : pounds : pounds : pounds : 33	: 1956-60 : 1962 : 1963 : 1964 : : : Million : Million : Million : Million : Million : : : : : : : : : : : : : : : : : : :

^{1/} Preliminary. 2/ Includes 7 million pounds to Cuba.

Table 8.--Lard: Danish exports by country of destination, average 1956-60, annual 1962-65

('MINT'M'	Average 1956-60	-	1962	2	1963	:	1964	2	1965 1/
•	Million	:	Million	;	Million	;	Million	:	Million
:	pounds	:	pounds	:	pounds	:	pounds	:	pounds
United Kingdom;	19		17		15		12		24
Germany, West:	4		5		5		3		3
Hungary:	1		5		9		6		2
Poland;							8		
Czechoslovakia:			2		1		4		
Germany, East	1		3		3				
Other countries:	2		1		1		1		3
Total	27		33		34		34		32

^{1/} Preliminary.

Table 9.--Lard: United Kingdom imports by country of origin, average 1956-60, annual 1962-65

						-			
Country	Average 1956-60	_	1962	;	1963	;	1964	:	1965 1/
•	Million	:	Million	;	Million	;	Million	;	Million
:	pounds	:	pounds	:	pounds	:	pounds	:	pounds
United States;	221		343		429		548		257
Belgium and Luxembourg.;	19		23		11		18		108
Denmark	18		17		15		12		24
Italy:							2/		21
France	31		24		22		16		18
Netherlands:	15		7		4		5		13
Poland;			17		3				11
Romania:					2/				5
Sweden:	2		4		4		4		5
Germany, West:			7		10		11		4
Other countries:	4		2		2		1		4
Total	310		ग्रेग्रो		500		615		470

^{1/} Preliminary. 2/ Less than 500,000 pounds.

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